# WIPFLI



952-548-6744 jmuhlstein@wipfli.com

#### **Jason Muhlstein**

#### Twin Cities Market Leader and Technology Consulting Principal

Jason Muhlstein currently serves as Wipfli's Twin Cities Market Leader. In that role, Jason oversees a team of nearly 200 professionals in the Twin Cities area who provide audit, tax and consulting services to businesses and individuals. His role is primarily focused on organic and M&A growth and increasing Wipfli's awareness and value to clients and prospects.

With over 20 years of consulting experience, Jason's expertise lies in working with business leaders to assess, improve, and scale business performance for his clients. Aligning technology and data strategy solutions to support growth and efficiency business goals is Jason's passion. While he has delivered solutions for a wide range of industries, he has a focus on the manufacturing, construction, and banking verticals.



952-548-3393 rmckay@wipfli.com

## Robert McKay, CPA, MBT Partner

Rob McKay provides tax planning and compliance support to closely held businesses and their owners. Focusing primarily on the auto dealerships and construction and real estate industries, he serves as a key resource for his clients' tax planning and strategic decisions, helping business owners maximize the benefits they personally realize from their companies.



952.548.3478 mbredeck@wipfli.com

## Mary C. Bredeck, CPA Senior Manager

Mary Bredeck has been with Wipfli LLP since 2007. She is a senior manager in the manufacturing practice where she coordinates audit, review, and compilation engagements and provides a wide range of technical accounting services to the firm's clients.



952-548-3368 cbultinck@wipfli.com

#### Cory Bultinck, CPA, MBT

#### Twin Cities Market Construction & Real Estate Practice Leader & Partner

Cory Bultinck is a tax partner in Wipfli's construction and real estate practice. He helps his clients achieve success through personalized and proactive planning. Cory takes a proactive approach toward client service that includes being up to speed on changing tax laws, ensuring compliance needs are met in a timely manner, and making certain that tax planning strategies are diligently executed. He often works collaboratively with his clients' financial advisors, attorneys, and other key stakeholders. Clients value Cory's focus on thorough communication, effective tax planning, and responsiveness to their specific needs.

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612-263-9823 bcedergren@wipfli.com

## Robert D. Cedergren, CPA, CGMA, CITP, CISM, CISA, CGEIT Risk Advisory and Healthcare Consulting Leader and Partner

Bob Cedergren is the leader of Wipfli's risk advisory services practice and the leader of the firm's healthcare consulting group. In these roles for the firm, he oversees and coordinates the strategic direction of the practice and develops or enhances existing services. Bob also provides consulting services to clients in the areas of enterprise risk management, cybersecurity, internal audit and SOC audits, leveraging his 20-plus years of experience.



651-766-2886 colin.johnson@wipfli.com

## Colin Johnson Director, Mergers & Acquisitions

Colin Johnson is a director with over 15 years of investment banking and consulting experience. He has advised on more than \$1B of transactions across the manufacturing and distribution, product engineering and design, software as a service (SaaS), health care and market research industries. Colin focuses on advising private middle market companies and their shareholders on mergers and acquisitions, valuation, transition, and strategic planning matters.



651-766-2865 gknapp@wipfli.com

## Gregg S. Knapp, CPA, CMA Partner

Gregg Knapp is an audit partner in Wipfli's St. Paul office. With over 30 years of experience, he serves clients primarily in the manufacturing and distribution industry. Gregg assists his clients with a wide range of financial accounting and reporting matters and various tax planning and compliance matters. With his broad base of experience in consulting with business owners, he has proven to be a value-added service provider.



952-230-6488 jolejnik@wipfli.com

## Jeff Olejnik Principal, Risk Advisory Services

Jeff Olejnik is responsible for the leadership, growth, and development of Wipfli's cybersecurity services practice. He is a highly experienced IT security services professional with more than 20 years in the industry. Jeff helps clients manage risk through effective information security, business continuity planning, and program management. He is a seasoned entrepreneur with proven experience in building successful companies in the IT services industry.



952-548-6714 rhafner@wipfli.com

## Ronald Hafner, CPA Partner in Charge, Manufacturing and Distribution Practice

With over 30 years of experience, Ron Hafner leads Wipfli's firmwide manufacturing and distribution practice and the public company (SEC) services practice. He works with public and private clients of all sizes, assisting them with financing transactions, accounting issues, and mergers and acquisitions, as well as performs audits and reviews.





952-548-3412 rswiderski@wipfli.com

#### Ryan Swiderski Principal

Ryan Swiderski utilizes his 16 years of consulting experience to bring CRM systems and process expertise to Wipfli's clients. As a principal and delivery lead in Wipfli's Customer Engagement practice, he focuses on sales, service, marketing, collaboration, and related technology, with an additional concentration in collaborative and business intelligence solutions. His leadership, business process acumen, and technical expertise consistently deliver value and help his clients reach their business technology related goals.



952-548-3404 nwenner@wipflifinancial.com

## Nate Wenner, CPA, PFS, CFP®, CIMA® Principal, Regional Director, Wipfli Financial Advisors

As a principal and regional director with Wipfli Financial Advisors, Nate gets to help his clients live their "light-bulb moments" every day. Leveraging his expertise in tax, succession, retirement and investment planning, Nate specializes in developing well-conceived, integrated financial plans for individuals, families, and a range of businesses, from sole medical practitioners to multigenerational family enterprises.



952-548-3330 slang@wipfli.com

## Scott Lang, CPA Senior Manager

Scott Lang is an audit and accounting senior manager specializing in the construction and real estate industries. He also has extensive experience in serving clients in the manufacturing, distribution, service as a software, and transportation industries. Scott has served clients ranging in size from closely held joint ventures to large, accelerated public filing entities. Within his engagements, he manages the full client experience of working as a business partner to achieve a smooth and efficient approach to audits and reviews. Throughout the audit and review processes, Scott provides technical knowledge in auditing and accounting matters, financial reporting, internal controls, and business combinations. He emphasizes audit quality, timeliness, and client service throughout his engagements.



952-548-3392 barnaby.allen@wipfli.com

## Barnaby Allen, CPA Partner

Barnaby Allen is an audit partner in the public company (SEC) services practice and the tribal gaming practice at Wipfli. With over 15 years in public accounting, he has a track record of helping companies tackle complex accounting issues, including revenue recognition, purchase accounting for acquisitions and share-based compensation. Barnaby has experience in working with large, multinational public and private companies across several industries, including manufacturing and casino gaming. He also has experience with initial public offerings.





952-548-3326 kbrown@wipfli.com

## Kate E. Brown Senior Manager, Technology

Kate E. Brown is a Business Intelligence and Analytics Manager in Wipfli's Business Solutions Group, she is focused on designing and building analytics platforms that improve organizational performance and drive actionable analytics for our diverse clientele. Kate has expertise in the design and implementation of solutions that address all requirements of the business intelligence framework including data storage, data governance, data integration, business intelligence and analytics. Her focus is on the business application of a decision-making framework that is centered on data and best-practice analytical methodologies. Kate's approach pairs best in breed analytics tools with subject matter expertise and a shared implementation methodology to facilitate a short time to value process, enhancing the reporting and analytics needs of consumers from both the business and IT functions.



952-548-3513 gnewfield@wipfli.com

## **Gregory Newfield, CPA Senior Manager**

Gregory Newfield has been with Wipfli LLP since 2008 and is an audit senior manager in the dealerships, commercial, construction and real estate, and manufacturing and distribution practices. He is responsible for coordinating and overseeing audits, reviews, and compilations using his wide range of technical knowledge. Greg applies his experience to identify opportunities and provide proactive advice to his clients.



651-766-2889 cdanford@wipfli.com

# Connor Danford, CPA Associate Business Developer

Connor Danford has been with Wipfli LLP since 2017. He has transitioned from an audit and tax role to supporting Wipfli's Twin Cities leaders with business development activities. He is focused in Wipfli's Construction & Real Estate and Manufacturing, Retail, & Distribution industries to help our clients and prospects understand our valued-added services.